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**PROPOSED ATTORNEYS FOR DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
SAS HEALTHCARE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 19-40401-MXM-11
	§	
Debtors.	§	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS AND DISCLAIMER  
REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND  
STATEMENTS OF FINANCIAL AFFAIRS**

SAS Healthcare, Inc., *et al.* (collectively, the “Debtors”), file these *Global Notes and Statement of Limitations and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) with the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the “Bankruptcy Court”) contemporaneously with the Debtors’ Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”, and together with the Schedules, the “Schedules and SOFAs”). With the assistance of their proposed financial advisors, the Debtors’ management prepared the Schedules and SOFAs pursuant to sections 1106 and 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

**Global Notes and Overview of Methodology**

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: SAS Healthcare, Inc. (3809) (“SAS”); Sundance Behavioral Health Care, Inc. (3195) (“SBHC”); RCR Healthcare, LLC (5788) (“RCR”); and RCR Healthcare Dallas, LLC (5558) (“RCR Dallas”). The location of the Debtors’ service address is 2707 Airport Freeway, Suite 206, Fort Worth, TX 76111-2390.

of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. Accordingly, the Schedules and SOFAs remain subject to further review and verification by the Debtors. The Debtors reserve their rights to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate.

These Global Notes pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SOFAs. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and SOFAs.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with any financial statements of the Debtors. Additionally, the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable best efforts to compile information regarding the assets and liabilities of the Debtors.

Mr. Oldham has signed the Schedules and SOFAs. Mr. Oldham is an authorized signatory for the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Oldham has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Oldham has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and SOFAs, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

**1. Description of Cases.** On January 31, 2019 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to manage and operate the remaining aspects of their business as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108. On February 6, 2019, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 44].

**2. Accuracy.** While efforts have been made to ensure the accuracy of these Schedules and SOFAs, given the substantial undertaking in gathering the data contained in the Schedules and SOFAs, inadvertent errors or omissions may have occurred. The Debtors do not make any representations or warranties as to the completeness or accuracy of the information set forth herein.

**3. Debtors’ Rights.** With respect to any claim or obligation of the Debtors described in the Statements and SOFAs, the Debtors may have rights to offset, rights to a refund, counterclaims, defenses or other rights, which have not been specifically described herein. These rights, by their nature, are generally unquantifiable and the Debtors have not attempted to describe or quantify these rights. The failure to delineate such rights should in no way be construed as a waiver of such rights by the Debtors.

**4. Summary of Significant Reporting Policies.** The Schedules and SOFAs were prepared by the Debtors pursuant to certain standard reporting policies as follows:

- a. **Asset Presentation.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values are reflected on the Debtors' Schedules and SOFAs. For this reason, amounts ultimately realized will vary from net book value and such variance may be material. Each asset of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' books and records, as of the Petition Date (unless otherwise noted). The Debtors reserve the right to amend or adjust the value of each asset set forth herein.
- b. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. In addition, the amounts shown for liabilities exclude items identified as "Unknown" or "Undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and SOFAs. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.
- The liabilities listed on the Schedules and SOFAs do not reflect any analysis of claims under Bankruptcy Code § 503(b)(9). Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code § 503(b)(9).
- c. **Estimates.** Management may have been required, in certain circumstances, to make estimates and assumptions that affect the reported amounts of assets and liabilities. The Schedules and SOFAs indicate when such estimates and assumptions have been made.
- d. **Property and Equipment.** Owned property and equipment are listed at net book value. Additionally, all information set forth on the Schedules and SOFAs regarding owned equipment, merchandise and other physical assets of the Debtors is based upon the information set forth in the Debtors' books and records. The Debtors have not completed a physical inventory of any of their owned physical assets and any information set forth in the Schedules and SOFAs may be over or understated. Additionally, all property and equipment are presented without consideration of any mechanics' or materialmen's liens. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease, a real property interest or financing arrangement), and the Debtors reserve all of their rights with respect to such issues.
- e. **Leases.** The Debtors have not included in the Schedules and SOFAs any claim based on future obligations arising under any operating lease. To the extent that there is an amount past due under an operating lease as of the Petition Date, such claim has been included in the Schedules and SOFAs.

- f. **Claims Description.** Any failure to designate a claim on the Debtors' Schedules or SOFAs as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such claim is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.
- g. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.
- h. **Payment of Claims.** The Bankruptcy Court has entered certain orders authorizing the Debtor to pay certain pre-petition claims, including, but not limited to, certain claims held by employees. Consequently, although such obligations were outstanding as of the Petition Date, a number of such obligations may have been paid as of the date of the filing of the Schedules and SOFAs, and therefore, may not be included.
- i. **Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.
- j. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated" or "unknown."

5. **Insiders.** In the circumstances where the Schedules require information regarding insiders or officers and directors, included herein are each Debtors' (a) directors (or persons in similar positions) and (b) authorized officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

6. **Litigation.** Some or all of the litigation claims included in the Schedules and SOFAs may be subject to subordination under Bankruptcy Code § 510.

7. **Employee Addresses.** Current employee and director addresses have been reported as the Debtors' business address throughout the Schedules and SOFAs, where applicable.

8. **Schedule D—Creditors Holding Secured Claims.** Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that

may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

**9. Schedule E/F—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under Bankruptcy Code § 507. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

**10. Schedule E/F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Accordingly, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not list a date for each claim listed on Schedule F.

**11. Schedule G—Executory Contracts.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements, amendments/letter agreements, confidentiality agreements and the like. Such documents are also not set forth in Schedule G.



The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. Some of the Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtors and such supplier or provider. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

**12. Specific Notes.** These Global Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

**13. General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as it deems appropriate.

#### **Specific Disclosures with Respect to the Debtors' Schedules**

An adjustment was made to the Allowance for Doubtful Accounts as of January 31, 2019 to adjust the Net Accounts Receivable down to an amount that management believes can reasonably be collected.

The accounts receivable balance for each of the entities includes amounts due from affiliated entities. These amounts have been listed at their book value, however the amount that is ultimately collected will depend on the outcome of the bankruptcy case.

Non-real estate fixed assets have been listed on the schedules at their December 31, 2018 book value. Due to system limitations, management is not able to update the values as of January 31, 2019. However, the only change from December 31, 2018 to January 31, 2019 is depreciation.

Debtor Name	<b>SAS Healthcare, Inc.</b>
<b>United States Bankruptcy Court for the Northern District of Texas</b>	
Case number (if known):	<b>19-40401</b>

☐ Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1:** Income

**1. Gross Revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year					Sources of Revenue	Gross Revenue (before deductions and exclusions)
1.1	From	January 1, 2019	To	January 31, 2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$0.00
1.2	From	January 1, 2018	To	December 31, 2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$66,135,580.00
1.3	From	February 1, 2017	To	December 31, 2017	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$86,908,841.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

	Description of sources of revenue				Gross Revenue (before deductions and exclusions)
2.1	From	January 1, 2019	To	January 31, 2019	\$12,000.00
2.2	From	January 1, 2018	To	December 31, 2018	\$0.00
2.3	From	February 1, 2017	To	December 31, 2017	\$100,833.00

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy
**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments of transfers - including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1 See attached SOFA Exhibit 3			<input type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan Payments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other



**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 See attached SOFA Exhibit 4			

**Relationship to debtor****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
5.1 Nevill Document Solutions 2825 Story Road W Irving, TX 75038	Kyocera EcoSys M3560idn	1/8/2019	\$2,090.00
	Kyocera TaskAlfa 5002i		\$4,327.00
	Kyocera EcoSys M3560idn		\$2,090.00
	Kyocera EcoSys M3560idn		\$2,090.00
	Kyocera TaskAlfa 8052ci		\$17,701.00
	Kyocera TaskAlfa 8002i		\$13,386.00
	Kyocera TaskAlfa 8001i		\$13,386.00
	Kyocera EcoSys M6526cidn		\$1,215.00
	Kyocera EcoSys M3560idn		\$2,090.00

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See attached SOFA Exhibit 7			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b>			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
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**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of gifts to that recipient is less than \$1,000**
☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	APA Foundation/Santa Cop Arlington Police Association 1801 W. Park Row Drive Arlington, TX 76013 <b>Recipient's relationship to debtor</b> Local police department	donation to the local police department toy drive	12/6/2018	\$500

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106 A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
10.1 Storage container broken into	None - below insurance deductible	12/23/2018	Riding mower - \$4,000 Shop Vacs - \$300 Leaf Blower - \$150 Trash Can - \$75 Push Mower - \$175 Assortment of tools - \$100

**Part 6: Certain Payments of Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1	Bourland, Wall, & Wenzel 301 Commerce St, Suite 1500 Fort Worth, TX 76102		1/23/2019 1/25/2019 1/30/2019	\$50,477.50 \$3,780.00 \$5,000.00
	<b>Email or website address</b> <a href="https://www.bwwlaw.com/">https://www.bwwlaw.com/</a>			
	<b>Who made the payment, if not debtor?</b>			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2	Haynes and Boone LLP 301 Commerce St, Suite 2600 Fort Worth, TX 76102		12/17/2018 1/25/2019 1/30/2019	\$50,000.00 \$50,000.00 \$5,000.00
	<b>Email or website address</b> <a href="http://www.haynesboone.com/offices/fort%20worth">http://www.haynesboone.com/offices/fort%20worth</a>			
	<b>Who made the payment, if not debtor?</b>			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3	Omni Management Group 5955 De Soto Ave, Suite 100 Woodland Hills, CA 91367		1/25/2019 1/31/2019	\$5,000.00 \$5,000.00
	<b>Email or website address</b> <a href="https://www.omnimgt.com/main/">https://www.omnimgt.com/main/</a>			
	<b>Who made the payment, if not debtor?</b>			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.4	Phoenix Management Services 110 Commons Court Chadds Ford, PA 19317		12/21/2018 12/31/2018 1/7/2019 1/11/2019 1/18/2019 1/25/2019 1/28/2019 1/29/2019 1/30/2019	\$25,000.00 \$2,029.88 \$23,858.76 \$16,063.27 \$34,471.80 \$19,935.41 \$31,756.25 \$4,060.00 \$4,830.00
	<b>Email or website address</b> <a href="http://www.phoenixmanagement.com/">http://www.phoenixmanagement.com/</a>			
	<b>Who made the payment, if not debtor?</b>			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value

11.5 Raymond James and Associates 12/21/2018 \$50,000.00  
 277 Park Ave, Suite 410  
 New York, NY 10172  
**Email or website address**  
<https://www.raymondjames.com/corporation-s-and-institutions/investment-banking/capabilities-and-coverage-areas/private-capital-solutions-group>  
**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
 Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer? Address.	Description of property transferred or payments received or debts paid in exchange.	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No Go to Part 9.
- ☒ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Arlington Hospital 7000 US 287 Hwy Arlington, TX 76001	Arlington facility for treating IP and adult OP patients	0
		Location where patient records are maintained On Site	How are records kept? <input type="checkbox"/> Electronically <input checked="" type="checkbox"/> Paper
15.2	Copper Top Location 7100 US 287 Hwy Dallas, TX 75207	Arlington Youth OP Facility	0
		Location where patient records are maintained On Site	How are records kept? <input type="checkbox"/> Electronically <input checked="" type="checkbox"/> Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No
- ☒ Yes. State the nature of the information collected and retained. Name, Address, Age, Social Security Number, Insurance Info, Medical History, Social History/Family History/Relationship History, Educational History, Work History, Behavioral Health/Chemical Dependency History and Previous Treatment, Legal History, Emergency Contacts, Medication List, Trauma History, Precipitating Event/Recent/ Current Symptoms, Risk Factors (Self harm/harm to others), Mental Status, Strengths/Assets, Progress in Treatment, Discharge Plan

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes.



17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in below:

**Name of plan**

Sundance Retirement 401(k) Plan #502042000

**Employer identification number of plan**

EIN: 502042000

Has the plan been terminated?

- ☐ No  
☒ Yes

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
		<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it. Address	Description of contents	Does debtor still have it?
			<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it. Address	Description of contents	Does debtor still have it?
20.1 SafeSite, Inc. 4601 West Ledbetter Drive Dallas, TX 75236	Andrew Hardin and Diann Whitley 7000 US Highway 287 Arlington, TX 76001	Medical Records, Utilization Review records, Intake assessments, Billing records and Incident Reports	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
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**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
<b>Case number</b>			<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

**Business name and address**

**Describe the nature of the business**

**Employer identification number. Dates business existed**

**26. Books, records, and financial statements**

**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

☐ None

	<b>Name and address</b>	<b>Dates of service</b>
26a.1	Brad Oldham 7000 US 287 Hwy Arlington, TX 76001	6/11/2018 - current
26a.2	Vanessa Holmes 2696 W Walnut St Garland, TX 75042	6/22/2018 - 10/15/2018
26a.3	Kelly Ann Speckman 7000 US 287 Hwy Arlington, TX 76001	10/16/2018 - 11/25/2018
26a.4	Scott Miller 7000 US 287 Hwy Arlington, TX 76001	10/3/2016 - 6/26/2018

**26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.**

☐ None

	<b>Name and address</b>	<b>Dates of service</b>
26b.1	Whitley Penn LLP 640 Taylor St Suite 200 Fort Worth, TX 76102	2009 - current

**26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.**

☐ None

	<b>Name and address</b>	<b>If any books of account and records are unavailable, explain why</b>
26c.1	Brad Oldham 7000 US 287 Hwy Arlington, TX 76001	
26b.2	Whitley Penn LLP 640 Taylor St Suite 200 Fort Worth, TX 76102	

**26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.**

☐ None

**Name and address**

26d.1 Wells Fargo Bank  
6111 Lake Worth Blvd  
Fort Worth, TX 76135

26d.2 Southside Bank  
1320 S University Dr  
Suite 100  
Fort Worth, TX 76107

26d.3 Ciera Bank  
1501 Summit Ave  
Fort Worth, TX 76102

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories

**Name of the person who supervised  
the taking of the inventory**

**Date of inventory**

**The dollar amount and basis  
(cost, market, or other basis)  
of each inventory**

**Name and address of the person who has possession of inventory records**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

	<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
28.1	Ashoo Rao, M.D.	2707 Airport Freeway Suite 206 Fort Worth, TX 76111	Member in control & equity holder	33.33%
28.2	Kishore Sunkara, M.D.	2707 Airport Freeway Suite 206 Fort Worth, TX 76111	Member in control & equity holder	33.33%
28.3	Raju Indukuri, M.D.	2707 Airport Freeway Suite 206 Fort Worth, TX 76111	Member in control & equity holder	33.33%
28.4	Andrew Hardin	Address Redacted	CEO	

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No  
☒ Yes. Identify below.

	Name	Address	Position and nature of any interest	Period during which position or interest was held
29.1	Scott Blakley	Address Redacted	Group CEO	05/15/2017 - 10/18/2018
29.2	Dawne Buckley	Address Redacted	CEO	11/13/2017 - 07/24/2018
29.3	Frances Dick	Address Redacted	CNO	08/31/2018 - 01/02/2019
29.4	Vanessa Flores	Address Redacted	CNO	01/01/2012 - 07/19/2018
29.5	Soni Helmicki	Address Redacted	Chief Executive Officer	08/07/2017 - 06/22/2018
29.6	Scott Miller	Address Redacted	CFO	10/03/2016 - 06/26/2018
29.7	Niranjan Patel	Address Redacted	Chief Audit Officer	07/25/2016 - 10/18/2018
29.8	Susan Young	Address Redacted	Interim-CEO	06/02/2014 - 01/18/2019

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing this value
30.1	See attached SOFA Exhibit 4			
	Relationship to debtor			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
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**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer identification number of the pension fund
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In re SAS Healthcare, Inc.

Case No. 19-40401

**Part 14:** Signature and Declaration

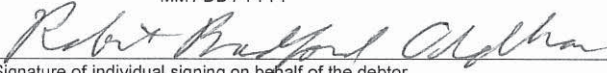
**WARNING** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on. 3/11/2019

MM / DD / YYYY



Printed name Robert Bradford Oldham

Signature of individual signing on behalf of the debtor

Position or relationship to the debtor Authorized Signatory

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT  
PART 2, QUESTION 3

CERTAIN PAYMENTS OR TRANSFERS TO CREDITORS  
WITHIN 90 DAYS BEFORE FILING THIS CASE

**SAS Healthcare, Inc.**

**Case No. 19-40401**

**SOFA Exhibit 3. Certain payments or transfers to creditors within 90 days before filing this case.**

<b>Creditor</b>	<b>Creditor Address</b>	<b>Date</b>	<b>Amount</b>	<b>Reason</b>
AFCO	P.O. Box 4795, Carol Stream, IL 60197	11/20/2018	\$15,878.44	Suppliers or Vendors
<b>AFCO Total</b>			<b>\$15,878.44</b>	
Affiliated Electric	12597 Cajun Dr, Frisco, TX 75035	11/13/2018	\$6,495.00	Suppliers or Vendors
<b>Affiliated Electric Total</b>			<b>\$6,495.00</b>	
AFLAC	1932 Wynnnton Rd, Columbus, GA 31999	12/6/2018	\$4,112.18	Suppliers or Vendors
AFLAC	1932 Wynnnton Rd, Columbus, GA 31999	12/6/2018	\$3,765.40	Suppliers or Vendors
AFLAC	1932 Wynnnton Rd, Columbus, GA 31999	1/25/2019	\$4,105.36	Suppliers or Vendors
AFLAC	1932 Wynnnton Rd, Columbus, GA 31999	1/25/2019	\$4,456.68	Suppliers or Vendors
<b>AFLAC Total</b>			<b>\$16,439.62</b>	
Amazon	P.O. Box 530958, Atlanta, GA 30353	11/7/2018	\$7,087.33	Unsecured Loan Repayment
<b>Amazon Total</b>			<b>\$7,087.33</b>	
Amerisource Bergen	1300 Morris Drive, Chesterbrook, PA 19087	11/13/2018	\$11,123.78	Suppliers or Vendors
Amerisource Bergen	1300 Morris Drive, Chesterbrook, PA 19087	11/26/2018	\$6,278.62	Suppliers or Vendors
Amerisource Bergen	1300 Morris Drive, Chesterbrook, PA 19087	12/10/2018	\$176.94	Suppliers or Vendors
Amerisource Bergen	1300 Morris Drive, Chesterbrook, PA 19087	12/26/2018	\$1,007.48	Suppliers or Vendors
<b>Amerisource Bergen Total</b>			<b>\$18,586.82</b>	
Ameritas Life Insurance Corp	P.O. Box 81889, Lincoln, NE 68501	1/16/2019	\$10,046.66	Suppliers or Vendors
Ameritas Life Insurance Corp	P.O. Box 81889, Lincoln, NE 68501	1/25/2019	\$1,546.52	Suppliers or Vendors
Ameritas Life Insurance Corp	P.O. Box 81889, Lincoln, NE 68501	1/25/2019	\$1,738.64	Suppliers or Vendors
Ameritas Life Insurance Corp	P.O. Box 81889, Lincoln, NE 68501	1/29/2019	\$10,046.66	Suppliers or Vendors
<b>Ameritas Life Insurance Corp Total</b>			<b>\$23,378.48</b>	
Blair Hopkins RD, LD	209 N Oak Vista Court, Aledo, TX 76008	11/26/2018	\$4,140.00	Suppliers or Vendors
Blair Hopkins RD, LD	209 N Oak Vista Court, Aledo, TX 76008	12/17/2018	\$3,540.00	Suppliers or Vendors
Blair Hopkins RD, LD	209 N Oak Vista Court, Aledo, TX 76008	12/27/2018	\$1,140.00	Suppliers or Vendors
<b>Blair Hopkins RD, LD Total</b>			<b>\$8,820.00</b>	
Blue Cross Blue Shield - Cobra	P.O. Box 731428, Dallas, TX 75373	12/4/2018	\$121,115.81	Suppliers or Vendors
<b>Blue Cross Blue Shield Total</b>			<b>\$121,115.81</b>	
Bourland, Wall, & Wenzel	301 Commerce St, 1500, Fort Worth, TX 76102	1/23/2019	\$50,477.50	Services
Bourland, Wall, & Wenzel	301 Commerce St, 1500, Fort Worth, TX 76102	1/25/2019	\$3,780.00	Services
Bourland, Wall, & Wenzel	301 Commerce St, 1500, Fort Worth, TX 76102	1/30/2019	\$5,000.00	Services
<b>Bourland, Wall, &amp; Wenzel Total</b>			<b>\$59,257.50</b>	
Brandi Rougeux	621 Saddle Ridge Trail, Weatherford, TX 76087	12/4/2018	\$6,680.00	Suppliers or Vendors
<b>Brandi Rougeux Total</b>			<b>\$6,680.00</b>	
Capital One	P.O. Box 30285, Salt Lake City, UT 84130-0287	11/5/2018	\$5,000.00	Unsecured Loan Repayment
Capital One	P.O. Box 30285, Salt Lake City, UT 84130-0287	11/7/2018	\$5,000.00	Unsecured Loan Repayment

Creditor	Creditor Address	Date	Amount	Reason
Capital One	P.O. Box 30285, Salt Lake City, UT 84130-0287	11/27/2018	\$5,000.00	Unsecured Loan Repayment
Capital One	P.O. Box 30285, Salt Lake City, UT 84130-0287	12/10/2018	\$3,000.00	Unsecured Loan Repayment
Capital One	P.O. Box 30285, Salt Lake City, UT 84130-0287	1/14/2019	\$2,000.00	Unsecured Loan Repayment
<b>Capital One Total</b>			<b>\$20,000.00</b>	
City of Arlington Utility	7000 US Hwy, Arlington, TX 76001	12/3/2018	\$9,791.01	Suppliers or Vendors
City of Arlington Utility	7000 US Hwy, Arlington, TX 76001	1/28/2019	\$9,718.78	Suppliers or Vendors
<b>City of Arlington Utility Total</b>			<b>\$19,509.79</b>	
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/5/2018	\$2,378.03	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/12/2018	\$1,211.97	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/12/2018	\$181.02	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/12/2018	\$787.87	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/12/2018	\$368.20	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/12/2018	\$1,937.77	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	12/14/2018	\$19,472.73	Suppliers or Vendors
City of Garland Utilities	P.O. Box 461508, Garland, TX 75046	1/31/2019	\$13,439.25	Suppliers or Vendors
<b>City of Garland Utilities Total</b>			<b>\$39,776.84</b>	
Computer Configuration	3002 Dow Ave , Ste 402, Tustin, CA 92780	11/20/2018	\$3,780.00	Suppliers or Vendors
Computer Configuration	3002 Dow Ave , Ste 402, Tustin, CA 92780	12/26/2018	\$3,780.00	Suppliers or Vendors
<b>Computer Configuration Total</b>			<b>\$7,560.00</b>	
Diversified Protective Group	821 Evadale, Burleson, TX 76028	1/2/2019	\$5,885.50	Suppliers or Vendors
Diversified Protective Group	821 Evadale, Burleson, TX 76028	1/7/2019	\$6,984.03	Suppliers or Vendors
Diversified Protective Group	821 Evadale, Burleson, TX 76028	1/30/2019	\$5,000.00	Suppliers or Vendors
Diversified Protective Group	821 Evadale, Burleson, TX 76028	2/1/2019	\$5,000.00	Suppliers or Vendors
<b>Diversified Protective Group Total</b>			<b>\$22,869.53</b>	
Double Eagle Advisory	4641 Wynmeade Park NE, Marletta, GA 30067	11/5/2018	\$9,300.00	Services
<b>Double Eagle Advisory Total</b>			<b>\$9,300.00</b>	
E - Angelica	P.O. Box 532268, Atlanta, GA 30353	12/17/2018	\$10,106.83	Other
<b>E - Angelica Total</b>			<b>\$10,106.83</b>	
eSolutions	WS 165, P.O. Box 414378, Kansas City, MO 64141	1/8/2019	\$10,995.06	Suppliers or Vendors
<b>eSolutions Total</b>			<b>\$10,995.06</b>	
Extreme Imaginations LLC	2106 W Pioneer Pkwy, Ste 125, Pantego, TX 76013	11/13/2018	\$22,120.57	Suppliers or Vendors
Extreme Imaginations LLC	2106 W Pioneer Pkwy, Ste 125, Pantego, TX 76013	11/20/2018	\$194.33	Suppliers or Vendors
Extreme Imaginations LLC	2106 W Pioneer Pkwy, Ste 125, Pantego, TX 76013	11/20/2018	\$13,332.11	Suppliers or Vendors
<b>Extreme Imaginations LLC Total</b>			<b>\$35,647.01</b>	
Haynes and Boone LLP	301 Commerce St, 2600, Fort Worth, TX 76102	12/17/2018	\$50,000.00	Services
Haynes and Boone LLP	301 Commerce St, 2600, Fort Worth, TX 76102	1/25/2019	\$50,000.00	Services
Haynes and Boone LLP	301 Commerce St, 2600, Fort Worth, TX 76102	1/30/2019	\$5,000.00	Services
<b>Haynes and Boone LLP Total</b>			<b>\$105,000.00</b>	
HCS	P.O. Box 2430, Farmingdale, NJ 07727	12/3/2018	\$5,789.00	Suppliers or Vendors

Case 1:19-cv-01401-mxm Document 141-1 Filed 03/11/19 Entered 03/11/19 18:49:04 Desc Main Document Page 25 of 36					
Creditor	Creditor Address	Date	Amount	Reason	
HCS	P.O. Box 2430, Farmingdale, NJ 07727	12/18/2018	\$1,890.00	Suppliers or Vendors	
<b>HCS Total</b>			<b>\$7,679.00</b>		
Health Care Service Corp BCBS	P.O. Box 731428, Dallas, TX 75373	1/4/2019	\$116,654.98	Suppliers or Vendors	
Health Care Service Corp BCBS	P.O. Box 731428, Dallas, TX 75373	1/28/2019	\$5,738.00	Suppliers or Vendors	
<b>Health Care Service Corp BCBS Total</b>			<b>\$122,392.98</b>		
Hired Hands	P.O. Box 55275, Hurst, TX 76054	11/21/2018	\$5,649.25	Suppliers or Vendors	
Hired Hands	P.O. Box 55275, Hurst, TX 76054	12/28/2018	\$5,649.25	Suppliers or Vendors	
<b>Hired Hands Total</b>			<b>\$11,298.50</b>		
Lease Direct	P.O. Box 41602, Philadelphia, PA 19101-1602	12/12/2018	\$8,447.55	Secured Debt	
<b>Lease Direct Total</b>			<b>\$8,447.55</b>		
Logix Communications	P.O. Box 3608, Houston, TX 77253-3608	11/20/2018	\$3,146.19	Suppliers or Vendors	
Logix Communications	P.O. Box 3608, Houston, TX 77253-3608	1/28/2019	\$4,637.43	Suppliers or Vendors	
<b>Logix Communications Total</b>			<b>\$7,783.62</b>		
Medline Industries, Inc	Dept 1080, P.O. Box 121080, Dallas, TX 75312	11/27/2018	\$7,841.91	Suppliers or Vendors	
Medline Industries, Inc	Dept 1080, P.O. Box 121080, Dallas, TX 75312	12/11/2018	\$7,500.00	Suppliers or Vendors	
<b>Medline Industries, Inc Total</b>			<b>\$15,341.91</b>		
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	11/19/2018	\$1,581.24	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	11/19/2018	\$19.45	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	11/19/2018	\$1,611.96	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	11/19/2018	\$117.04	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	12/17/2018	\$1,627.51	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	12/17/2018	\$117.04	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	12/17/2018	\$19.45	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	12/17/2018	\$1,589.41	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	1/16/2019	\$1,606.22	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	1/16/2019	\$5.84	Suppliers or Vendors	
Microsoft Corporation	One Microsoft Way, Redmond, WA 98052-6399	1/16/2019	\$164.16	Suppliers or Vendors	
<b>Microsoft Total</b>			<b>\$8,459.32</b>		
MOB Home Solutions	5119 Alcott, Dallas, TX 75206	11/9/2018	\$300,000.00	Suppliers or Vendors	
MOB Home Solutions	5119 Alcott, Dallas, TX 75206	11/9/2018	\$143,250.00	Suppliers or Vendors	
MOB Home Solutions	5119 Alcott, Dallas, TX 75206	11/29/2018	\$49,250.00	Suppliers or Vendors	
<b>MOB Home Solutions Total</b>			<b>\$492,500.00</b>		
Omni Management Group	5955 De Soto Ave, Ste 100, Woodland Hills, CA 91367	1/25/2019	\$5,000.00	Services	
Omni Management Group	5955 De Soto Ave, Ste 100, Woodland Hills, CA 91367	1/31/2019	\$5,000.00	Services	
<b>Omni Management Total</b>			<b>\$10,000.00</b>		
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	11/8/2018	\$357,133.49	Suppliers or Vendors	
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	11/8/2018	\$419,170.99	Suppliers or Vendors	
Paycom	7501 W Memorial Rd, Oklahoma City, OK 73142	11/21/2018	\$329,259.38	Suppliers or Vendors	
Paycom	7501 W Memorial Rd, Oklahoma City, OK 73142	11/21/2018	\$398,243.01	Suppliers or Vendors	

Creditor	Creditor Address	Date	Amount	Reason
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/6/2018	\$276,687.78	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/6/2018	\$305,361.94	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/20/2018	\$107,775.05	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/20/2018	\$155,045.80	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/28/2018	\$7,528.50	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/28/2018	\$26,252.32	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/31/2018	\$1,032.66	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	12/31/2018	\$1,160.75	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/3/2019	\$24,330.66	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/3/2019	\$79,287.37	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/17/2019	\$25,116.38	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/17/2019	\$70,171.34	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/24/2019	\$38.77	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/25/2019	\$19,788.10	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/25/2019	\$27,525.74	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/28/2019	\$4,688.70	Suppliers or Vendors
PayCom	7501 W Memorial Rd, Oklahoma City, OK 73142	1/28/2019	\$8,230.61	Suppliers or Vendors
<b>PayCom Total</b>			<b>\$2,643,829.34</b>	
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	12/21/2018	\$25,000.00	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	12/31/2018	\$2,029.88	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/7/2019	\$23,858.76	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/11/2019	\$16,063.27	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/18/2019	\$34,471.80	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/25/2019	\$19,935.41	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/28/2019	\$31,756.25	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/29/2019	\$4,060.00	Services
Phoenix Management Services	110 Commons Court, Chadds Ford, PA 19317	1/30/2019	\$4,830.00	Services
<b>Phoenix Management Services Total</b>			<b>\$162,005.37</b>	
Psych Now, LLC	2710 Sunset Strip, Ste C, Greenville, TX 75402	12/24/2018	\$9,603.00	Suppliers or Vendors
<b>Psych Now, LLC Total</b>			<b>\$9,603.00</b>	
Raymond James and Associates	277 Park Avenue, 4th Floor, New York, NY 10172	12/21/2018	\$50,000.00	Services
<b>Raymond James and Associates Total</b>			<b>\$50,000.00</b>	
Redi Answer, LLC	3711 Briarpark Dr, Ste 202, Houston, TX 77042	12/12/2018	\$25,536.96	Suppliers or Vendors
<b>Redi Answer, LLC Total</b>			<b>\$25,536.96</b>	
Safesite, Inc.	9505 Johnny Morris Rd, Austin, TX 78724	11/23/2018	\$25.00	Suppliers or Vendors
Safesite, Inc.	9505 Johnny Morris Rd, Austin, TX 78724	12/20/2018	\$7,748.50	Suppliers or Vendors
<b>Safesite, Inc. Total</b>			<b>\$7,773.50</b>	
Scott Blakley	1113 Brook Arbor Dr, Mansfield, TX 76063	12/7/2018	\$11,250.00	Services
<b>Scott Blakley Total</b>			<b>\$11,250.00</b>	



Creditor	Creditor Address	Date	Amount	Reason
Sodexo, Inc	P.O. Box 360170, Pittsburgh, PA 15251	11/16/2018	\$57,009.37	Suppliers or Vendors
<b>Sodexo, Inc Total</b>			<b>\$57,009.37</b>	
Southside Bank	P.O. Box 1079, Tyler, TX 75710	12/3/2018	\$8,572.02	Secured Debt
Southside Bank	P.O. Box 1079, Tyler, TX 75710	1/2/2019	\$8,572.02	Secured Debt
<b>Southside Bank Total</b>			<b>\$17,144.04</b>	
Technifax	14202 Proton Rd, Dallas, TX 75244	11/19/2018	\$13,068.81	Suppliers or Vendors
<b>Technifax Total</b>			<b>\$13,068.81</b>	
TIAA Bank	P.O. Box 911608, Denver, CO 80291	12/19/2018	\$25,140.27	Secured Debt
<b>TIAA Bank Total</b>			<b>\$25,140.27</b>	
USR/Cirro Energy	2745 Dallas Pkwy #200, Plano, TX 75093	11/21/2018	\$7,298.69	Suppliers or Vendors
USR/Cirro Energy	2745 Dallas Pkwy #200, Plano, TX 75093	12/21/2018	\$9,392.42	Suppliers or Vendors
USR/Cirro Energy	2745 Dallas Pkwy #200, Plano, TX 75093	1/29/2019	\$10,804.48	Suppliers or Vendors
USR/Cirro Energy	2745 Dallas Pkwy #200, Plano, TX 75093	1/29/2019	\$1.00	Suppliers or Vendors
<b>USR Electric Total</b>			<b>\$27,496.59</b>	
Varghese Summersett PLLC	300 Throckmorton, Ste 1650, Fort Worth, TX 76102	1/3/2019	\$12,685.00	Services
<b>Varghese Summersett PLLC Total</b>			<b>\$12,685.00</b>	
Viyu Network Solutions	401 International Pkwy, 100, Richardson, TX 75081	11/15/2018	\$6,955.99	Suppliers or Vendors
Viyu Network Solutions	401 International Pkwy, 100, Richardson, TX 75081	12/5/2018	\$17,010.41	Suppliers or Vendors
Viyu Network Solutions	401 International Pkwy, 100, Richardson, TX 75081	1/24/2019	\$5,099.87	Suppliers or Vendors
Viyu Network Solutions	401 International Pkwy, 100, Richardson, TX 75081	2/15/2019	\$5,099.88	Suppliers or Vendors
<b>Viyu Network Solutions Total</b>			<b>\$34,166.15</b>	
Whitley Penn LLC	1400 West 7th St, Ste 400, Fort Worth, TX 76102	11/19/2018	\$4,777.22	Services
Whitley Penn LLC	1400 West 7th St, Ste 400, Fort Worth, TX 76102	1/14/2019	\$16,565.05	Services
Whitley Penn LLC	1400 West 7th St, Ste 400, Fort Worth, TX 76102	1/28/2019	\$15,000.00	Services
Whitley Penn LLC	1400 West 7th St, Ste 400, Fort Worth, TX 76102	1/29/2019	\$13,455.00	Services
<b>Whitley Penn LLC Total</b>			<b>\$49,797.27</b>	
<b>Grand Total</b>			<b>\$4,394,912.61</b>	

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT  
PART 2, QUESTION 4

PAYMENTS OR OTHER TRANSFERS OF PROPERTY MADE  
WITHIN 1 YEAR BEFORE FILING THIS CASE THAT  
BENEFITTED ANY INSIDER

**SAS Healthcare, Inc.**  
**Case No. 19-40401**  
**SOFA Exhibit 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider.**

Name	Title	Address	Amount	Date	Reason
Kinshore Sunkara, M.D.	Member	Address Redacted	\$1,795.65	7/12/2018	Auction Furniture Arlington
<b>Kinshore Sunkara, M.D. Total</b>			<b>\$1,795.65</b>		
P. Raju Indukuri, M.D.	Member	Address Redacted	\$800.00	4/13/2018	March Inclusive
P. Raju Indukuri, M.D.	Member	Address Redacted	\$1,000.00	7/20/2018	Inclusives
P. Raju Indukuri, M.D.	Member	Address Redacted	\$29,667.32	9/30/2018	Paid Back Ciera Loan
P. Raju Indukuri, M.D.	Member	Address Redacted	\$2,266.30	11/28/2018	Reimburse from Innovative Auto Payment
<b>P. Raju Indukuri, M.D. Total</b>			<b>\$33,733.62</b>		
Scott Blakley	Group CEO	Address Redacted	\$6,278.79	2/2/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,282.54	2/16/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$738.91	3/2/2018	Dec 2017 & Jan 2018 Mileage
Scott Blakley	Group CEO	Address Redacted	\$95.78	3/2/2018	Dec 2017 & Jan 2018 Meals
Scott Blakley	Group CEO	Address Redacted	\$137.84	3/2/2018	Dec 2017 & Jan 2018 Expenses
Scott Blakley	Group CEO	Address Redacted	\$6,278.79	3/2/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$516.87	3/7/2018	Jan & Feb 2018 Mileage
Scott Blakley	Group CEO	Address Redacted	\$35.81	3/7/2018	Jan & Feb 2018 Meals
Scott Blakley	Group CEO	Address Redacted	\$192.98	3/7/2018	Jan & Feb 2018 Expenses
Scott Blakley	Group CEO	Address Redacted	\$6,215.10	3/16/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,652.32	3/30/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,245.53	4/13/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,249.28	4/27/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,211.35	5/1/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$888.16	5/18/2018	March, April, May 2018 Mileage
Scott Blakley	Group CEO	Address Redacted	\$13.41	5/18/2018	March, April, May 2018 Meals
Scott Blakley	Group CEO	Address Redacted	\$250.09	5/18/2018	March, April, May 2018 Expenses
Scott Blakley	Group CEO	Address Redacted	\$6,215.10	5/25/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,737.13	6/6/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,740.88	6/22/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,737.13	7/6/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$65.76	7/20/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$6,096.81	7/20/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$7,884.34	8/3/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$7,285.45	8/17/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$25,000.00	8/24/2018	Reimbursement of Attorney Fees
Scott Blakley	Group CEO	Address Redacted	\$824.05	8/31/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$7,715.05	8/31/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$889.81	9/14/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$8,408.52	9/14/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$7,285.45	9/28/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$7,281.70	10/12/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$3,426.00	10/24/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$7,059.83	10/24/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$8,061.43	10/26/2018	Payroll
Scott Blakley	Group CEO	Address Redacted	\$11,250.00	11/29/2018	Consulting Fee
<b>Scott Blakley Total</b>			<b>\$188,247.99</b>		
Dawne Buckley	CEO	Address Redacted	\$4,531.17	3/16/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	3/30/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	4/13/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	4/27/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	5/11/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	5/25/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	6/8/2018	Payroll

SAS Healthcare, Inc.  
Case No. 19-40401  
SOFA Exhibit 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider.

Name	Title	Address	Amount	Date	Reason
Dawne Buckley	CEO	Address Redacted	\$4,577.68	6/22/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,267.95	7/6/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,538.97	7/6/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$177.32	7/20/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,538.97	8/3/2018	Payroll
Dawne Buckley	CEO	Address Redacted	\$4,944.83	8/17/2018	Payroll
<b>Dawne Buckley Total</b>			<b>\$53,184.59</b>		
Frances Dick	Chief Nursing Officer	Address Redacted	\$3,491.76	9/28/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$3,491.76	10/12/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$3,491.76	10/26/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$3,491.76	11/9/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$3,491.76	11/23/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$2,890.16	12/7/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$2,890.16	12/21/2018	Payroll
Frances Dick	Chief Nursing Officer	Address Redacted	\$6,745.96	1/29/2019	Final Check and PTO
<b>Frances Dick Total</b>			<b>\$29,985.08</b>		
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,353.58	2/16/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,521.72	3/2/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	3/16/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,521.72	3/30/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	4/13/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	4/27/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	5/11/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$402.50	5/21/2018	Nurse Week Reimbursement
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	5/25/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	6/6/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	6/22/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,269.51	7/6/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,339.75	7/20/2018	Payroll
Vanessa Flores	Chief Nursing Officer	Address Redacted	\$3,125.20	8/3/2018	Payroll
<b>Vanessa Flores Total</b>			<b>\$43,420.55</b>		
Andrew Hardin	CEO	Address Redacted	\$5,139.21	8/17/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,546.21	8/31/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,139.21	9/14/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,139.21	9/28/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,139.21	10/12/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,814.54	10/26/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,814.54	11/9/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,814.54	11/23/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,814.54	12/7/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,814.54	12/21/2018	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,825.69	1/4/2019	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,825.69	1/18/2019	Payroll
Andrew Hardin	CEO	Address Redacted	\$5,825.69	1/30/2019	Payroll
<b>Andrew Hardin Total</b>			<b>\$72,652.82</b>		
Soni Helmicki	CEO	Address Redacted	\$4,458.15	2/16/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,622.46	3/2/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,663.48	3/16/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,927.58	3/30/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,663.48	4/13/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,687.64	4/27/2018	Payroll

**SAS Healthcare, Inc.**  
**Case No. 19-40401**  
**SOFA Exhibit 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider.**

Name	Title	Address	Amount	Date	Reason
Soni Helmicki	CEO	Address Redacted	\$3,663.48	5/11/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,663.48	5/25/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,663.48	6/8/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$3,663.48	6/22/2018	Payroll
Soni Helmicki	CEO	Address Redacted	\$4,015.23	7/6/2018	Payroll
<b>Soni Helmicki Total</b>			<b>\$41,691.94</b>		
Scott Miller	CFO	Address Redacted	\$4,026.74	3/16/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,026.74	3/30/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,026.74	4/13/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,026.74	4/27/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,408.83	5/11/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,408.83	5/25/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,103.71	6/8/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,103.71	6/22/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,103.71	7/6/2018	Payroll
Scott Miller	CFO	Address Redacted	\$4,103.71	7/20/2018	Payroll
<b>Scott Miller Total</b>			<b>\$41,339.46</b>		
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,440.20	2/2/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,372.72	2/16/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$841.88	3/2/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,325.96	3/16/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,308.73	3/30/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,468.84	4/13/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,459.70	4/27/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,428.88	5/11/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,431.37	5/25/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,400.80	6/8/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,651.87	6/22/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,864.45	7/6/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$422.98	7/20/2018	Manual Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,244.16	7/20/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$966.23	8/3/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,114.46	8/17/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$659.77	8/31/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,366.31	9/14/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,553.72	9/28/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,477.10	10/12/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,332.54	10/23/2018	Final Payroll Check
Niranjan Patel	Chief Audit Officer	Address Redacted	\$290.00	10/24/2018	Gas for Vans
Niranjan Patel	Chief Audit Officer	Address Redacted	\$1,332.54	11/9/2018	Payroll
Niranjan Patel	Chief Audit Officer	Address Redacted	\$436.53	12/10/2018	Expense Reimbursement
<b>Niranjan Patel Total</b>			<b>\$29,191.74</b>		
Susan Young	Interim - CEO	Address Redacted	\$5,792.31	9/14/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,792.31	9/28/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,792.31	10/12/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,792.31	10/26/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,792.31	11/9/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,792.31	11/23/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,774.00	12/7/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,774.00	12/21/2018	Payroll
Susan Young	Interim - CEO	Address Redacted	\$5,786.53	1/4/2019	Payroll

SAS Healthcare, Inc.  
Case No. 19-40401  
SOFA Exhibit 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider.

Name	Title	Address	Amount	Date	Reason
Susan Young	Interim - CEO	Address Redacted	\$5,786.53	1/18/2019	Payroll
Susan Young	Interim - CEO	Address Redacted	\$9,780.36	1/28/2019	Payroll
<b>Susan Young Total</b>			<b>\$67,655.28</b>		
RCR Healthcare, LLC	Debtor		\$82,000.00	11/15/2018	Secured Debt Payment
RCR Healthcare, LLC	Debtor		\$82,000.00	12/5/2018	Secured Debt Payment
RCR Healthcare, LLC	Debtor		\$82,000.00	12/17/2018	Secured Debt Payment
<b>RCR Healthcare, LLC Total</b>			<b>\$246,000.00</b>		
<b>Grand Total</b>			<b>\$848,898.72</b>		



## STATEMENT OF FINANCIAL AFFAIRS

### EXHIBIT PART 3, QUESTION 7

LEGAL ACTIONS, ADMINISTRATIVE PROCEEDINGS,  
COURT ACTIONS, EXECUTIONS, ATTACHEMENTS, OR  
GOVERNMENTAL AUDITS

**SAS Healthcare, Inc.  
Case No. 19-40401  
SOFA Exhibit 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits.**

Case Title	Nature of Case	Court or Agency's Name and Address	Status of Case	Case Number
Andrea Chandler vs. SAS Healthcare, Inc.	Employee injury		Pending	219945
Name Redacted vs. SAS Healthcare, Inc.	Medical records request		Pending	KY19K2019600
Betty Omorogbe vs. SAS Healthcare, Inc.	Employee injury		Pending	221420
Charles Uzochnikwu vs. SAS Healthcare, Inc.	Employee injury		Pending	221094
Name Redacted vs. SAS Healthcare, Inc.	Wrongful conduct resulting in injury		Pending	KY18K223046X
Courtney Hollis vs. SAS Healthcare, Inc.	Employee injury		Pending	221333
Name Redacted vs. SAS Healthcare, Inc.	Alleged wrongful detention		Pending	KY19K2009986
Name Redacted vs. SAS Healthcare, Inc.	Tarrant County grand jury indictment		Pending	KY18K2414500
Deneshalon Taylor vs. SAS Healthcare, Inc.	Employee injury		Pending	221467
Eco Medical vs. SAS Healthcare, Inc.			Pending	KY17K2017972
Name Redacted vs. SAS Healthcare, Inc.	Alleged physical abuse by staff		Pending	KY18K2595483
Franklina Asabere vs. SAS Healthcare, Inc.	Employee injury		Pending	221622

Case Title	Nature of Case	Court or Agency's Name and Address	Status of Case	Case Number
Gloria Colley vs. SAS Healthcare, Inc. Name Redacted	Employee injury		Pending	221162
vs. SAS Healthcare, Inc. Name Redacted	Negligent treatment (attempted suicide)		Pending	KY17K2049520
vs. SAS Healthcare, Inc. Name Redacted	Fatality (incident only)		Pending	KY18K2193565
Hunter Lewis vs. SAS Healthcare, Inc. Name Redacted	Employee injury		Pending	220508
vs. SAS Healthcare, Inc. Name Redacted	Negligent treatment		Pending	KY17K231868X
vs. SAS Healthcare, Inc. Name Redacted	Negligent treatment		Pending	KY17K2018951
Judy Johnson vs. SAS Healthcare, Inc. Katrina Crownover	Employee injury		Pending	220146
vs. SAS Healthcare, Inc. Name Redacted	Employee injury		Pending	221617
vs. SAS Healthcare, Inc. Name Redacted	Unlawful detention/commitment		Pending	KY18K2568797
Lenonard Ngwa vs. SAS Healthcare, Inc. Name Redacted	Employee injury		Pending	221650
vs. SAS Healthcare, Inc. Name Redacted	Discrimination race/gender		Pending	KY18K2622598
Lenore Johnson vs. SAS Healthcare, Inc. Lisa Hill	Employee injury		Pending	220113
vs. SAS Healthcare, Inc. Molly Muniz	Employee injury		Pending	218963
vs. SAS Healthcare, Inc.	Employee injury		Pending	221341

Case Title	Nature of Case	Court or Agency's Name and Address	Status of Case	Case Number
Name Redacted vs. SAS Healthcare, Inc. Paula Peck	Altercation between two patients		Pending	KY17K2013781
Name Redacted vs. SAS Healthcare, Inc.	Employee injury		Pending	220863
Name Redacted vs. SAS Healthcare, Inc.	Vehicle burglarized		Pending	KY17K2104421
Name Redacted vs. SAS Healthcare, Inc.	Injuries caused by car accident	District Court, Tarrant County, Texas 100 N Calhoun, Fort Worth, TX 76196-0402	Pending	Cause No. 141- 306432-19
Name Redacted vs. SAS Healthcare, Inc.	Unlawful detention		Pending	KY18K2052633
State of Texas v. SAS Healthcare, Inc., DBA Sundance Hospital State of Texas	Violation of the Texas Mental Health Code under Texas Health and Safety Code 571.020	Criminal District Court Number Two Tim Curry Justice Center 400 W. Belknap, 6th Fl Fort Worth, Texas 76196	Pending	1570198
State of Texas v. SAS Healthcare, Inc., DBA Sundance Hospital Stefanie Dawson	Violation of the Texas Mental Health Code under Texas Health and Safety Code 571.020	Criminal District Court Number Two Tim Curry Justice Center 400 W. Belknap, 6th Fl Fort Worth, Texas 76196	Pending	1574188
Name Redacted vs. SAS Healthcare, Inc.	Employee injury		Pending	221174
Tasha Jackson vs. SAS Healthcare, Inc.	Employee injury		Pending	221627
Traci L. Johnson vs. SAS Healthcare, Inc.	Employee injury		Pending	212056
Name Redacted vs. SAS Healthcare, Inc.	Records request/notice of claim		Pending	
Name Redacted vs. SAS Healthcare, Inc.	Incident only (suicide)		Pending	KY18K254110X
Name Redacted vs. SAS Healthcare, Inc.	Wrongful conduct resulting in injury		Pending	KY18K2162347